

May 3, 2022

Thomas Thimot  
Chief Executive Officer  
Ipsidy Inc.  
670 Long Beach Boulevard  
Long Beach, New York

Statement on Form S-3  
2022

Re: Ipsidy Inc.  
Registration

Filed April 25,

File No. 333-264469

Dear Mr. Thimot:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Kyle Wiley, Staff Attorney, at 202-344-5791 or Josh Shainess, Legal Branch Chief, at 202-551-7951 with any questions.

Sincerely,

Division of Corporation Finance

Office of Technology

cc:

Christopher Peterson